

## **SOCIAL POLICY COMPREHENSIVE EXAM READING LIST**

July 13, 2014

Committee: Anna Korteweg (Chair), Ito Peng, Paula Maurutto

Total readings: 155

### **PART I – THEORIES OF SOCIAL POLICY (112 readings)**

#### **A. ORIGINS OF THE WELFARE STATE (11 READINGS)**

Pierson, Chris. 2006. *Beyond the Welfare State: The New Political Economy of Welfare*, Cambridge: Polity Press. Pp. 1-37 (Introduction and Chapter 1)

Karl Polanyi. *The Great Transformation: The Political and Economic Origins of Our Time*, chapters 7, 11, 14.

T.H. Marshall (1965) *Class, Citizenship, and Social Development*, New York: Anchor Books. Chapter 4: “Citizenship and Social Class”.

Harold L. Wilensky and Charles N. Lebeaux (1958) *Industrial society and social welfare ; the impact of industrialization on the supply and organization of social welfare services in the United States*. New York: Free Press. Part I: “The Development of Urban Industrial Society and the Emergence of Social Problems”

Richard Titmuss (1974) *Social Policy: an Introduction*. Edited by B. Abel-Smith and K. Titmuss. London: George Allen and Unwin. Chapters 1 and 2.

Frances Fox Piven and Richard Cloward (1977) *Poor People’s Movements: Why They Succeed, How They Fall*. New York: Pantheon Book. Chapter 5: “The Welfare Rights Movement”

Offe, Claus (1984) *Contradictions of the Welfare State*, Boston MA: MIT Press. Chapter on “Theses on the Theory of Welfare State”.

Offe, Clause (1982) “Some Contradictions of the Modern Welfare State”, *Critical Social Policy*, 2(7): 7-16.

#### **B. REGIME MODELS**

##### ***1. Power Resource Theory* (6 readings)**

Korpi, Walter (1989) "Power, Politics, and State Autonomy in the Development of Social Citizenship: Social Rights during Sickness in Eighteen OECD Countries since 1930." *American Sociological Review* 54 (3): 309-328.

Korpi, Walter and Joakim Palme. 2003. "New politics and class politics in the context of austerity and globalization: welfare state regress in 18 countries, 1975-1995." *American Political Science Review* 97: 425-46.

Gosta Esping-Anderson, 1990, *Three Worlds of Welfare Capitalism*. Chapters 1-3.

John Myles & Jill Quadagno "Political Theories of the Welfare State," *Social Service Review*, Vol 75(1): 34-59.

## **2. Feminist Reinterpretations of Regimes** (5 readings)

Orloff, Ann (1993) "Gender and the social rights of citizenship: the comparative analysis of gender relations and welfare states." *American Sociological Review* 58: 303-28.

Lewis, Jane (1992) "Gender and the Development of Welfare Regimes", *Journal of European Social Policy*. 2(3): 159-73.

Fraser, Nancy (1994) "After the Family Wage: Gender Equity and the Welfare State", *Political Theory*, 22(4): 591-618.

Lewis, Jane. (2001) "The decline of the male breadwinner model: implications for work and care." *Social Politics: International Studies in Gender, State & Society* 8.2: 152-169.

Adams, Julia, and Tasleem Padamsee. "Signs and regimes: Rereading feminist work on welfare states." *Social Politics: International Studies in Gender, State & Society* 8.1 (2001): 1-23.

## **3. Varieties of Welfare Regimes** (8 readings)

Ito Peng and Joseph Wong (2010) "East Asia", in Francis G. Castles et al., eds. *The Oxford Handbook of the Welfare State*, London: Oxford University Press. pp. 656-670.

Ian Holiday (2000) "Productivist Welfare Capitalism: Social Policy in East Asia", *Political Studies*, 48(4): 706-723.

Ian Gough. 2004. "East Asia: The Limits of Productivist Regimes," in Ian Gough and Geof Wood, *Insecurity and Welfare Regimes in Asia, Africa and Latin America*, Cambridge UP. pp. 169-201

Stephan Haggard and Robert R. Kaufman. 2008. *Development, Democracy and Welfare States*, "Introduction," and chapter 1 (pp. 1-78), Princeton University Press.

Maurizio Ferrera. 1996. "The 'Southern Model' of the Welfare State in Europe" *Journal of European Social Policy*, 6(1): 17-37.

Armando Barrientos, Jasmine Gideon and Maxine Molyneux. 2008. "New Developments in Latin America's Social Policy", *Development and Change*, 39(5): 759-774.

Manuel Riesco. 2009. "Latin America: A New Developmental Welfare State in the Making?" *International Journal of Social Welfare*, 18(1): S22-36.

Jennifer Pribble. 2006. "Women and Welfare: The Politics of Coping with New Social Risks in Chile and Uruguay," *Latin American Research Review* 41(2): 84-107.

## **C. BRINGING THE STATE BACK IN**

### ***1. Forms of new institutionalism*** (13 readings)

Thelen, Kathleen & Wolfgang Streeck. *Beyond Continuity*. Chapter 1.

Paul Pierson. 1994. *Dismantling the Welfare State: Reagan, Thatcher, and the Politics of Retrenchment*, Cambridge University Press. Chapters 1 and 2.

Peter Evans, Dietrich Rueschemeyer and Theda Skocpol (1985) *Bringing the State Back In*. Cambridge: Cambridge University Press. Chapters 1 and 4.

Margaret Weir, Ann Orloff and Theda Skocpol eds. (1988) *The Politics of Social Policy in the United States*. Princeton N.J.: Princeton University Press. Part III: "Social Policy, Race, and the "Poverty Problem", and Chapters 1 and 11.

Ellen Immergut (1990) "Institutions, Veto Points, and Policy Results: A comparative analysis of health care", *Journal of Public Policy*, 10(4): 391-416.

Peter Baldwin (1990) *The Politics of Social Solidarity: Class Bases of European Welfare State, 1875 to 1975*. New York: Cambridge University Press. Chapter 1.

O'Connor, Julia S., Ann Shola Orloff, and Sheila Shaver. 1999. *States, markets, families: Gender, liberalism and social policy in Australia, Canada, Great Britain and the United States*. Cambridge: Cambridge University Press. Read Introduction

## **2. Varieties of Capitalism** (6 readings)

Sven Steinmo. 1994. "American Exceptionalism Reconsidered: Culture or Institutions?" in: Larry Dodd and Calvin Jillson (eds.), *The Dynamics of American Politics: Approaches and Interpretations*, pp. 106-131.

Torben Iversen and David Soskice. 2006. "Electoral Institutions and the Politics of Coalitions: Why Some Democracies Redistribute More than Others", *American Political Science Review*, 100(2): 165-181.

Paul Pierson. 1996. "The New Politics of the Welfare State", *World Politics*, 48(2): 143-179.

Kathleen Thelen. 1999. "Historical Institutionalism in Comparative Politics", *Annual Review of Political Science*, 2(1): 369-404.

Keith Banting. 2005. "The Multicultural Welfare State: International Experience and North American Narratives", *Social Policy & Administration*, 39(2): 98-115.

Ito Peng and Joseph Wong. 2008. "Institutions and Institutional Purposes: Continuity and Change in East Asian Social Policy", *Politics & Society*, 36(1): 61-88.

## **D. CONTEMPORARY APPROACHES AND NEW DIRECTIONS**

### **1. The Role of Ideas in Policy Processes** – (10 readings)

Bacchi, Carol L. (1999). *Women, policy and politics: The construction of policy problems*. Sage. Introduction and Part I (3 readings)

Béland, Daniel. (2005). Ideas and social policy: an institutionalist perspective. *Social Policy & Administration*, 39(1), 1-18.

Blyth, Mark. (2002). *Great transformations: Economic ideas and institutional change in the twentieth century*. Cambridge University Press. (Chapters 1-2)

Campbell, John L. (1998). Institutional analysis and the role of ideas in political economy. *Theory and society*, 27(3), 377-409.

Somers, Margaret, and Fred Block. (2005). From poverty to perversity: Ideas, markets, and institutions over 200 years of welfare debate. *American Sociological Review*, 70(2), 260-287.

Steensland, Brian. (2006). Cultural Categories and the American Welfare State: The Case of Guaranteed Income Policy<sup>1</sup>. *American Journal of Sociology*, 111(5), 1273-1326.

Padamsee, Tasleem J. (2009). Culture in connection: re-contextualizing ideational processes in the analysis of policy development. *Social Politics: International Studies in Gender, State & Society*, 16(4), 413-445.

## **2. Cultural and Ideational Roots of Welfare States** (4 readings)

Gosta Esping-Andersen. 1985. "Power and Distributional Regimes," *Politics & Society* 14(2): 223-56.

Peter Swenson. 2004. "Varieties of Capitalist Interests: Power, Institutions, and the Regulatory Welfare State in the United States and Sweden." *Studies in American Political Development*, 1-29.

Peter Hall and Daniel W. Gingerich. 2009. "Varieties of Capitalism and Institutional Complementarities in the Political Economy: An Empirical Analysis", *British Journal of Political Science*, 39: 449-482.

Kees van Kersbergen. 1995. *Social Capitalism: A Study of Christian Democracy and the Welfare State*, Chapter 8: "Social Capitalism and Christian Democracy", Palgrave, pp. 174-191.

## **3. Neoliberalism & Social Investment** (14 readings)

Harvey, David. 2005 [2007]. *A Brief History of Neoliberalism*. Oxford UP (excerpts, 3 readings)

Burke, Mike, Mooers, Colin and Shield, John (2000) *Restructuring and Resistance : Canadian Public Policy in the age of Global Capitalism*. Fernwood Publishing. (excerpts – 1 reading)

Lucy Luccisano and Laura Macdonald (2012) "Neo-liberalism, Semi-clientelism and the Politics of Scale in Mexican Anti-Poverty Policies," *World Political Science Review*, Vol. 8(1).

Mahon, Rianne (2009) "Canada's Early Childhood Education and Care Policies: Still a Laggard?" *International Journal of Child Care and Education Policy* Volume 3 November.

Dobrowolsky, Alexandra, ed. (2006) *Women and Public Policy in Canada: Neoliberalism and After?* <http://www.oupcanada.com/catalog/9780195430615.html> (Introduction plus one substantive chapter)

Nathalie Morel, Bruno Palier, and Joakim Palme, (eds.) (2012) *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Bristol: The Policy Press. Chapters 1, 2, 3.

Jenson, Jane (2010) "Diffusing ideas for after-neoliberalism: The social investment perspective in Europe and Latin America." *Global Social Policy*, 10(1): 59-84.

□□□□□□□□□□□□□□□□ (2010) "After Neoliberalism? The OECD, the World Bank and The Child," *Global Social Policy*, January.

Débora Lopreite and Laura Macdonald (2014) "Gender and Latin American Welfare Regimes: Early Childhood Education and Care Policies in Argentina and Mexico," *Social Politics*, 21(1): 80-102.

#### **4. Rethinking Inequality & Anti-Poverty Policies** (18 readings)

~~NOTE: ADD something from StatsCan poverty reports, ADD Quadagno piece and piece by Evelyn Nakano Glenn (but section is getting very long!)~~

Thomas Piketty and Emmanuel Suez (2006) "The Evolution of Top Incomes: A historical and international perspective", *The American Economic Review*, 96(2): 200-205.

Thomas Piketty (2005) "Top Income Shares in the Long Run: An Overview", *Journal of the European Economic Association*, 3(2/3): 382-392.

Lane Kenworthy (2008) *Jobs With Equality*. Oxford: Oxford University Press. Chapter 2- "Why Should We care About Inequality".

Nicole Fortin, David A Green, Thomas Lemieux, Kevin Milligan, and W. Craig Riddell (2012) *Canadian Inequality: Recent Developments and Policy Options*. *Canadian Public Policy* 38(2): 122-145

Paul Krugman (2007) *Conscience of a Liberal*, New York: WW. Norton. Chapters 4, 8, 10.

Jacob Hacker and Paul Pierson (2010) *Winner-Take-All Politics*, New York: Simon & Schuster. Introduction and Chapters 1-3.

Joya Misra, Stephanie Moller, Eiko Strader and Elizabeth Wemlinger. 2012. "Family Policies, Employment, and Poverty among Partnered and Single Mothers", *Research in Social Stratification and Mobility*, 30(1): 113-128.

Gautié, Jérôme, Niels Westergaard-Nielsen and John Schmitt, with Ken Mayhew, (2010) "The Impact of Institutions on the Supply Side of the Low-Wage Labor Market," in Jérôme Gautié and John Schmitt (eds.), *Low-Wage Work in the Wealthy World*, New York: Russell Sage Foundation

Miles Corak ed. (2004) *Generational Income Mobility in North America and Europe*, Cambridge: Cambridge University Press. Chapters 1 and 11.

Ross Finnie, Arthur Sweetman, and Alex Usher. 2008. "Introduction: A Framework for Thinking about Participation in Post-Secondary Education In Who Goes? Who Stays? What Matters?"; in Ross Finnie, Richard E. Mueller, Arthur Sweetman, and Alex Usher eds. *Accessing and Persisting in Post-Secondary Education in Canada*, Montreal and Kingston: McGill-Queen's University Press, Queen's Policy Studies Series.

Esping-Andersen, Gosta. 2007. "Sociological explanations of changing income distributions." *American Behavioural Scientist* 50:639-658.

Myles, John. 2005. *Postponed Adulthood*. Canadian Council on Social Development, Ottawa. <http://www.ccsd.ca/pubs/2005/pa/pa.pdf>

Rianne Mahon and Laura Macdonald, "Anti-poverty politics in Toronto and Mexico City," *Geoforum*, vol. 41, issue 2, 2010, pp. 209-217.

### **5. Rethinking Maternalism and Care work (8 readings)**

Ann Shola Orloff, "Farewell to Maternalism? State Policies and Mothers' Employment." IPR Working Paper 05-10 (Northwestern University). <http://www.ipr.northwestern.edu/publications/docs/workingpapers/2005/IPR-WP-05-10.pdf>

Janet C. Gornick and Marcia K. Meyers, "Creating Gender Egalitarian Societies: An Agenda for Reform" *Politics & Society* 2008: 313-49.

Paula England. 2005. "Emerging Theories of Care Work", *Annual Review of Sociology*, 31(1): 381-399.

Eleonore Kofman and Pavarti Raghuram. 2012. "Women, Migration and Care: Exploration of Diversity and Dynamism in the Global South", *Social Politics*, 19(3): 408-32.

Arlie Hochschild, Lise Isaksen, and Uma Devi. 2008. "Global Care Crisis: A problem of capital, care chain or commons?" *American Behavioral Scientist*, 52(3): 405 - 425.

Sonya Michel and Ito Peng. 2012. "All in the Family? Migrants, Nationhood, and Care Regimes in East Asia and North America", *Journal of European Social Policy*, 22(4): 406-418.

Williams, Fiona. "Migration and Care: Themes, Concepts, and Challenges", *Social Policy & Society*, 9(3): 385-396.

Rhacel Parrenas (2002) "The Care Crisis in the Philippines: Children and Transnational Families in the New Global Economy", in Barbara Ehrenreich and Arlie Russell Hochschild eds. *Global Women*, New York: Holt Paperback.

### **6. Post-structural Approaches to Social Policy** (8 readings)

Cruikshank, B. (1994) "The will to empower: technologies of citizenship and the war on poverty," *Socialist Review* 23(4): 29-55.

Dean, Mitchel (1995) "Governing the unemployed self in an active society," *Economy and Society* 24 (4): 559-83.

Rose, Nikolas (1996) "The death of the social? Re-figuring the territory of Government," *Economy and Society* Vol 25(3): 327-356.

Rose, Nikolas. 1999 "The third way: The renewal of social democracy," *Economy and Society*, 28(3) : 467-495.

Miller, Peter and Rose, Nikolas (1991) "Programming the poor: poverty, calculation and expertise," in J. Lehto (ed) *Deprivation, Social Welfare and Expertise*. Helsinki" National Agency for Welfare and Health.

Rose, Nikolas and Miller, Peter (1992) "Political power beyond the state: Problematics of government," *British Journal of Sociology* 43(2): 172-205.

Fraser, Nancy (1989) *Unruly Practices: Power, Discourse and Gender in Contemporary Social Theory*, Minneapolis: University of Minnesota Press. Chapters 7 & 8

### **7. Implementation and Discretion** (6 readings)

Lipsky, Michael. (2010). *Street-Level Bureaucracy, 30th Ann. Ed.: Dilemmas of the Individual in Public Service*. Russell Sage Foundation. Part I

Brodkin, Evelyn. Z. (1997). Inside the welfare contract: Discretion and accountability in state welfare administration. *The Social Service Review*, 1-33.



Schofield, J. (2001). Time for a revival? Public policy implementation: a review of the literature and an agenda for future research. *International journal of management reviews*, 3(3), 245-263.

Celeste Watkins-Hayes. 2009. "Race-Ing the Bootstrap Climb: Black and Latino Bureaucrats in Post-Reform Welfare Offices," [Social Problems](#), Vol. 56, No. 2, pp. 285-310

Korteweg, Anna C. (2006). The construction of gendered citizenship at the welfare office: An ethnographic comparison of welfare-to-work workshops in the United States and the Netherlands. *Social Politics: International Studies in Gender, State & Society*, 13(3), 314-340.

Morgen, Sandra. (2001). The Agency of Welfare Workers: Negotiating Devolution, Privatization, and the Meaning of Self- Sufficiency. *American Anthropologist*, 103(3), 747-761.

## **PART II – ISSUES AND AREAS (43 readings)**

### **1. Pensions (6 readings)**

James W. Vaupel et al. 2006. "Redistributing Work in Aging Europe," *Science*, 312(5782): 1911-13.

Daniel Beland and John Myles. 2012. "Varieties of Federalism, Institutional Legacies, and Social Policy: Comparing Old Age and Unemployment Insurance Reforms in Canada", *International Journal of Social Welfare*, 21, Supplementary Issue: S75-S87.

Steven Ney. 2003. "The Rediscovery of Politics: Democracy and Structural Pension Reform in Continental Europe," in Robert Holtzman et al., *Pension Reform in Europe*. pp. 79-110

Pamela Herd. 2009. "Women, Public Pensions, and Poverty: What Can the United States Learn from Other Countries?" *Journal of Women, Politics & Public Policy* 30(2): 301-34.

Paul Pierson, *Dismantling the Welfare State: Reagan, Thatcher, and the Politics of Retrenchment*, Cambridge University Press: 1994. Chapter 3.

Theresa Ghilarducci and Patricia L. Liebana (2000) "Unions' Role in Argentine and Chilean Pension Reform", *World Development*, 28(4): 753-762.

### **2. The Political Economy of Health Care and Care Work – (14 readings)**

Pat Armstrong, Hugh Armstrong, and David Coburn eds (2002) *Unhealthy Times*, Toronto: Oxford University Press. Chapters 1, 3 and 10.

Pat Armstrong, Hugh Armstrong, and Krista Scott-Dixon. (2008) *Critical to Care: The Invisible Women in Health Services*. Toronto: University of Toronto Press. (excerpts 3 readings?)

Chandamala, Josie, Tracy Matsuo, and Ito Peng (2008) "Chapter 7: Older Immigrant Women's Health: From the Triple Jeopardy to Cultural Competency", in Pat Armstrong ed. *Women and Health*, Toronto: Scholars Press. Pp. 91-118.

Arlene Bierman (2007) "Sex Matters: gender disparities in quality and outcomes of care", *CMAJ: Canadian Medical Association Journal*, 177(12): 1520-1521.

Carolyn Tuohy (1999) *Accidental Logics: the dynamics of changes in health care arena in the US, Britain and Canada*, New York: Oxford University Press. Chapters 1-4.

Epstein, Steven. 2008. *Inclusion: The Politics of Difference in Medical Research*. University of Chicago Press. Introduction and Chapter 8.

### **3. Crime Control** (10 readings)

Mosher, Janet and Hermer, Joe, 2010 "Welfare Fraud: The Construction of Social Assistance as Crime" in *Constructing Crime: Contemporary Processes of Criminalization*. UBC Press: British Columbia.

Chunn, D. and S. Gavigan. 2004. 'Welfare Law, Welfare Fraud, and the Moral Regulation of the "Never Deserving" Poor.' *Social and Legal Studies* 13: 219-243.

Simon, Jonathan (2008) "From the New Deal to the Crime Deal," in M. L. Frampton, I. H. Lopez, and J. Simon (eds.) *After the War on Crime*. New York: New York University Press.

Loïc Wacquant (2008). "Ordering Insecurity: Social Polarization and the Punitive Upsurge," *Radical Philosophy Review* 11(1): 9-27.

Loïc Wacquant (2010). "Crafting the Neoliberal State: Workfare, Prisonfare, and Social Insecurity." *Sociological Forum* 25(2): 197-220.

Beckett, Katherine and Western, Bruce (2001) "Governing Social Marginality: Welfare, Incarceration, and the Transformation of State Policy", *Punishment and Society* 3(1): 43-59.

Garland, David (2002). *The Culture of Control*. Chicago: University of Chicago Press. (Chapter 1 & 2)

Haney, Lynne (2003) "Gender, Welfare, and States of Punishment." *Social Politics*, Vol. 11 No.3.

Ericson, Richard (2007) "Social Security," *Crime in an Insecure World*. Cambridge: Polity Press. (Chapter 3)

#### **4. Immigration & Economic Outcomes (5 readings)**

Arthur Sweetman and Garnett Picot (2012). "Making It in Canada: Immigration Outcomes and Policies" IRPP Study No. 29, pp. 1-42.

Philip Oreopoulos "Why Do Skilled Immigrants Struggle in the Labour Market? A Field Experiment with Sixty Thousand Resumes."

[http://homes.chass.utoronto.ca/~oreo/research/compositions/why\\_do\\_skilled\\_immigrants\\_struggle\\_in\\_the\\_labour\\_market.pdf](http://homes.chass.utoronto.ca/~oreo/research/compositions/why_do_skilled_immigrants_struggle_in_the_labour_market.pdf)

Jeffrey G. Reitz, "Pro-immigration Canada: Social and Economic Roots of Popular Views." IRPP Study, no. 20. Montreal: Institute for Research on Public Policy, 2011.  
[http://www.irpp.org/pubs/IRPPstudy/IRPP\\_Study\\_no20.pdf](http://www.irpp.org/pubs/IRPPstudy/IRPP_Study_no20.pdf)

Arthur Sweetman and Abdurrahman "First and Second Generation Immigrant Educational Attainment and Labor Market Outcomes: A Comparison of the United States and Canada" *Research in Labor Economics*, 27, 215-70.

Boyd, Monica and Michael Vickers. 2000. "100 years of immigration in Canada." *Canadian Social Trends* Autumn: 2-10.

#### **5. Immigrant Integration Policies & Politics (8 readings)**

Joppke, Christian. 2012. *The Role of the State in Cultural Integration: Trends, Challenges and Ways Ahead*. Migration Policy Institute.

<http://www.migrationpolicy.org/pubs/CivicIntegration-Joppke.pdf>

Goodman, Sara Wallace. 2012. "Fortifying Citizenship: Policy Strategies for Civic Integration in Western Europe." *World Politics*, 64, pp 659-698.  
doi:10.1017/S0043887112000184.

Banting, Keith. "Transatlantic convergence? The archaeology of immigrant integration in Canada and Europe." *International Journal: Canada's Journal of Global Policy Analysis* (2014): 0020702013518177.

Kymlicka, Will. 2012. *Multiculturalism: Success, Failure, and the Future*, Migration

Policy Institute. <http://www.migrationpolicy.org/pubs/Multiculturalism.pdf>

Koopmans, Ruud. 2013. "Multiculturalism and immigration: A contested field in cross-national comparison." *Annual Review of Sociology* 39: 147-169.

Zubrzycki, Geneviève. 2012. "Negotiating Pluralism in Quebec: Identity, Religion, and Secularism in the Debate over "Reasonable Accommodation"." In *Religion on the Edge: De-Centering and Re-Centering the Sociology of Religion*, Courtney Bender ed.

Bloemraad, Irene, Anna Korteweg, and Gökçe Yurdakul. 2008. "Citizenship and immigration: Multiculturalism, assimilation, and challenges to the nation-state." *Annual Review of Sociology* 34: 153-79.

Korteweg, Anna C., and Triadafilos Triadafilopoulos. "Gender, Religion, and Ethnicity: Intersections and Boundaries in Immigrant Integration Policy Making." *Social Politics: International Studies in Gender, State & Society* 20, no. 1 (2013): 109-136.