

## **SOCIAL POLICY COMPREHENSIVE EXAM READING LIST**

Revised May 2024 version

Committee: Ito Peng (Chair), David Pettinicchio, Prentiss Dantzler

Total readings: 170 (sections A-C)

### **Section A: Welfare States: Origins, Variations and Evolution (35 readings)**

Module 1: Origins of the Welfare State (16 readings) Module 2: Welfare State Variation (10 readings) Module 3: Welfare State Evolution (9 readings)

### **Section B. Policymaking Processes (62 readings)**

Module 1: Agenda setting (11 readings)

Module 2: Ideology, Narratives and Framing (17 readings) Module 3: Politics (11 readings)

Module 4: Structures and Institutions (12 readings)

Module 5: Actors Shaping Policy Development and Implementation (11 readings)

### **Section C: Social Policy Outcomes and Responses (73 readings)**

Module 1: Health Policy (13 readings)

Module 2: Gender and Family Policy (13 readings)

Module 3: Immigration and Multiculturalism Policy (12 readings) Module 4: Care and Care Work (11 readings)

Module 5: Disability (11 readings)

Module 6: Poverty and Inequality (13 readings)

## **SECTION A: WELFARE STATE ORIGINS, VARIATION, AND EVOLUTION**

### **Module 1: Origins of the Welfare State (16 readings)**

Howard, Christopher. 2008. *The Welfare State Nobody Knows: Debunking Myths about US Social policy*. Princeton University Press. (5 readings)

Skocpol, Theda. 1995. *Protecting Soldiers and Mothers: The Political Origins of Social Policy in the United States*. Harvard University Press. (Introduction, Chapters 6 and 7).

Pierson, Chris. 2006. *Beyond the Welfare State: The New Political Economy of Welfare*. Cambridge: Polity Press. (Introduction and Chapter 1)

Polanyi, Karl. 2001. *The Great Transformation: The Political and Economic Origins of Our Time*, (forwarded by Joseph Stiglitz; introduction by Fred Block) (5 readings).

Marshall, T.H. 1965. *Class, Citizenship, and Social Development*, New York: Anchor Books. (Chapter 4).

## **Module 2: Welfare State Variation (10 Readings)**

Esping-Anderson, Gosta. 1999. *Social Foundations of Postindustrial Economies*. Oxford: Oxford University Press. (5 readings).

Peng, Ito and Wong, Joseph. 2010. "East Asia", in Francis G. Castles et al., eds. *The Oxford Handbook of the Welfare State*, London: Oxford University Press. pp. 656-670.

Ferrera, Maurizio. 1996. "The 'Southern Model' of the Welfare State in Europe" *Journal of European Social Policy*, 6(1): 17-37.

Haggard, Stephan and Kaufman, Robert R. 2008. *Development, democracy and welfare states: Latin America, East Asia, and Eastern Europe*. Princeton and Oxford: Princeton University Press. (Introduction and Chapter 1).

Korpi, Walter and Palme, Joakim. 1998. "The Paradox of Redistribution," *American Sociological Review* 63(5): 661-687.

## **Module 3: Welfare State Evolution (9 readings)**

Pierson, Paul. 1996. "New Politics of the Welfare State", *World Politics*. 48(2): 143-179.

Meyer, John W., John Boli, George M. Thomas, and Francisco O. Ramirez. 1997. "World Society and the Nation-State" *American Journal of Sociology* 103(1): 144-181.

Clayton, Richard and Pontusson, Jonas. 1998. "Welfare-State Retrenchment Revisited: Entitlement Cuts, Public Sector Restructuring, and Inegalitarian Trends in Advanced Capitalist Societies", *World Politics*, 51(1): 67-98.

Hacker, Jacob S. 2004. "Privatizing Risk without Privatizing the Welfare State: The Hidden Politics of Social Policy Retrenchment in the United States" *The American Political Science Review* 98(2): 243-260.

Myles, John. 2015. "Canadian Sociological Association Outstanding Contribution Lecture: The Fading of Redistributive Politics in Canada." *Canadian Review of Sociology/Revue Canadienne de Sociologie* 52(1): 1-21.

Wilson, William Julius. 2008. "The Forces Shaping Concentrated Poverty." *Political Science Quarterly* 123(4): 555-571.

Otto, Adeline and Wim van Oorschot. 2019. "Welfare reform by stealth? Cash benefit reciprocity data and its additional value to the understanding of welfare state change in Europe"



Vis, Barbara and Kees van Kersbergen. 2012. "Towards an Open Functional Approach to Welfare State Change: Pressures, Ideas and Blame Avoidance", *Public Administration*, 91(4): 840-854.

Sumarto, Mulyadi. 2017. "Welfare Regime Change in Developing Countries: Evidence from Indonesia", *Social Policy and Administration*, 51(6): 940-959.

## **SECTION B. POLICYMAKING PROCESSES**

### **Module 1: Agenda Setting (11 readings)**

Baumgartner, Frank and Bryan Jones. 2009. *Agendas and Instability in American Politics*, Second Edition. Chicago: University of Chicago Press. (5 readings)

Johnson, Erik. 2008. "Social Movement Size, Organizational Diversity and the Making of Federal Law", *Social Forces*, 86: 967-993.

Beckett, K. 1994. "Setting the Public Agenda: "Street Crime" and Drug Use in American Politics". *Social Problems*, 41(3): 425-447.

Best, R. K. 2012. Disease Politics and Medical Research Funding: Three Ways Advocacy Shapes Policy. *American Sociological Review*, 77(5): 780–803.

Pettinicchio. D. 2017. "Elites, Policy and Social Movements." in Barbara Wejnert, Paolo Parigi (ed.) *On the Cross Road of Polity, Political Elites and Mobilization – Research in Political Sociology, Volume 24*. Emerald Group Publishing Limited, pp.155 - 190

Stone, D. 2002. *Policy Paradox: The Art of Political Decision Making*, New York and London: W.W. Norton & Co. (Chapter 1) Soule, Sarah A and Brayden King. 2006. "The Stages of the Policy Process and the Equal Rights Amendment, 1972–1982", *American Journal of Sociology*, 111:1871-1909

### **Module 2: Ideas, Narratives, and Framing (17 readings)**

Steinmo, Sven. 1994. "American Exceptionalism Reconsidered: Culture or Institutions?" in: Larry Dodd and Calvin Jillson (eds.), *The Dynamics of American Politics: Approaches and Interpretations*, pp. 106-131.

Bacchi, Carol. L. 1999. *Women, policy and politics: The construction of policy problems*. Sage. Introduction and Part I (5 readings)

Blyth, Mark. 2003. "Structures Do Not Come with an Instruction Sheet: Interests, Ideas, and Progress in Political Science." *Perspectives on Politics*, 1(4): 695–706.

Somers, Margaret and Block, Fred. 2005. From poverty to perversity: Ideas, markets, and institutions over 200 years of welfare debate. *American Sociological Review*, 70(2): 260- 287.

Steensland, Brian. 2006. Cultural Categories and the American Welfare State: The Case of Guaranteed Income Policy1. *American Journal of Sociology*, 111(5): 1273-1326.

Padamsee, Tasleem J. 2009. Culture in connection: re-contextualizing ideational processes in the analysis of policy development. *Social Politics: International Studies in Gender, State & Society*, 16(4): 413-445.

David, Harvey. 2005 [2007]. *A Brief History of Neoliberalism*. Oxford UP (5 readings)

Morel, Nathalie, Palier, Bruno, and Palme, Joakim, (eds.) 2012. *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Bristol: The Policy Press. Chapters 1 and 3.

### **Module 3: Politics (11 readings)**

Iversen, Torben and Soskice, David. 2006. “Electoral Institutions and the Politics of Coalitions: Why Some Democracies Redistribute More than Others”, *American Political Science Review*, 100(2): 165-181.

Gormley, W.T. 2007. “Public Policy Analysis: Ideas and Impacts”, *Annual Review of Political Science*, 10: 297-313.

Swenson, Peter. 2004. “Varieties of Capitalist Interests: Power, Institutions, and the Regulatory Welfare State in the United States and Sweden.” *Studies in American Political Development*, 1-29.

Hacker, Jacob S. and Pierson, Paul. 2010. *Winner-take-all Politics: how Washington made the rich richer – and turned its back on the middle class*, New York: Simon & Shuster. (5 readings).

Hochschild, A. 2016. “The Ecstatic Edge of Politics: Sociology and Donald Trump”, *Contemporary Sociology*, 45(6): 683-689.

Steven Ney. 2003. “The Rediscovery of Politics: Democracy and Structural Pension Reform in Continental Europe,” in Robert Holtzman et al., *Pension Reform in Europe*. pp. 79-110

Rose, Nikolas and Miller, Peter (1992) “Political power beyond the state: Problematics of government,” *British Journal of Sociology* 43(2): 172-205.

### **Module 4: Structures and Institutions (12 readings)**

Thelen, Kathleen. 1999. "Historical Institutionalism in Comparative Politics", *Annual Review of Political Science*, 2(1): 369-404.

Mahoney, James and Kathleen Thelen. Eds. 2010. *Explaining Institutional Change: Ambiguity, Agency, and Power*, New York: Cambridge University Press. (Chapter 1: A Theory of Gradual Institutional Change)

Hall, Peter and Gingerich, Daniel W. 2009. "Varieties of Capitalism and Institutional Complementarities in the Political Economy: An Empirical Analysis", *British Journal of Political Science*, 39: 449-482.

Peng, Ito and Wong, Joseph. 2008. "Institutions and Institutional Purposes: Continuity and Change in East Asian Social Policy", *Politics & Society*, 36(1): 61-88.

Daniel Beland and John Myles. 2012. "Varieties of Federalism, Institutional Legacies, and Social Policy: Comparing Old Age and Unemployment Insurance Reforms in Canada", *International Journal of Social Welfare*, 21, Supplementary Issue: S75-S87.

Maioni, Antonia. 1998. *Parting at the Crossroads: The Emergence of Health Insurance in the United States and Canada*. Princeton University Press. (Chapters 1 and 2).

Prasad, Monica. 2011. *The Land of Too Much: American Abundance and the Paradox of Poverty*. Harvard University Press (5 readings)

### **Module 5: Actors Shaping Policy Development and Implementation (11 readings)**

Lipsky, Michael. 2010. *Street-Level Bureaucracy, 30th Ann. Ed.: Dilemmas of the Individual in Public Service*. Russell Sage Foundation. Part I, pp. 3-26.

Brodkin, Evelyn. Z. 1997. "Inside the welfare contract: Discretion and accountability in state welfare administration." *The Social Service Review*, 1-33.

Schofield, J. 2001. "Time for a revival? Public policy implementation: a review of the literature and an agenda for future research." *International journal of management reviews*, 3(3): 245-263.

Celeste Watkins-Hayes. 2009. "Race-Ing the Bootstrap Climb: Black and Latino Bureaucrats in Post-Reform Welfare Offices," *Social Problems*, 56(2): 285-310.

Morgen, Sandra. 2001. "The Agency of Welfare Workers: Negotiating Devolution, Privatization, and the Meaning of Self-Sufficiency." *American Anthropologist*, 103(3): 747-761.

Dobbin, Frank. 2009. *Inventing Equal Opportunity*. Princeton University Press (5 readings)

Mun, Eunmi and Jiwook Jung. 2018. "Policy Generosity, Employer Heterogeneity, and Women's Employment Opportunities: The Welfare State Paradox Re-examined" *American Sociological Review*, 83(3): 508–535.

## **SECTION C: SOCIAL POLICY OUTCOMES AND RESPONSES**

### **Module 1: Health Policy (13 readings)**

Bambra, C. 2007. "Going beyond *The three worlds of welfare capitalism*: regime theory and public health research", *Journal of Epidemiology & Community Health*, 2007 Dec; 61(12): 1098–1102.

Tolib Mirzoev and Sumit Kane. 2017. "What is health systems responsiveness? Review of existing knowledge and proposed conceptual framework", *BMJ*.  
<https://gh.bmj.com/content/2/4/e000486>

Lara Gautier et al., 2023. "Learning from intersectoral initiatives to respond to the needs of refugees, asylum seekers, and migrants without status in the context of COVID-19 in Quebec and Ontario: a qualitative multiple case study protocol", *Health Research Policy and System*, 21:59 <https://link.springer.com/article/10.1186/s12961-023-00991-x>

Tuohy, Carolyn. 1999. *Accidental Logics: the dynamics of changes in health care arena in the US, Britain and Canada*, New York: Oxford University Press. Chapters 1-4. (4 readings).

Chandamala, Josie, Tracy Matsuo and Ito Peng. 2008. "Older Immigrant Women's Health: From the Triple Jeopardy to Cultural Competency", in Pat Armstrong ed. *Women and Health*, Toronto: Scholars Press. pp. 91-118.

Salam, Oluwabukola Oladunni. et al. 2023. "Mental Health of Immigrant Children and Adolescents (6–17 Years) in Canada: Evidence from the Canadian Health Measures Survey", *International journal of environmental research and public health*, 2023, Vol.20 (21): 6997–7010.

Beckfield, Jason and Bambra, Clare. 2016. "Shorter Lives in Stingier States: Social Policy Shortcomings Help Explain the US Mortality Disadvantage." *Social Science & Medicine* 171: 30-38.

Epstein, Steven. 2008. *Inclusion: The Politics of Difference in Medical Research*. University of Chicago Press. Introduction and Chapter 8.

Mantori, Victor M. et al. 2018. "The Care and Learn Model: a Practice and Research Model for Improving Healthcare Quality and Outcomes", *Journal of general internal medicine*, 34 (1):154-158.

Marmot, Michael. et al. 2008. "Closing the gap in a generation: health equity through action on the social determinants of health", *Lancet*. 372(9650): 1661-1669.

## **Module 2: Gender and Family Policy (13 readings)**

Fraser, Nancy. 1994. "After the Family Wage: Gender Equity and the Welfare State", *Political Theory*, 22(4): 591-618.

Raymo, James and Miho Iwasawa. 2005. "Marriage Market Mismatches in Japan: An Alternative View of the Relationship between Women's Education and Marriage", *American Sociological Review*, 70(5):801-822

Gornick, Janet C. and Marcia K. Meyers. 2008. "Creating Gender Egalitarian Societies: An Agenda for Reform" *Politics & Society*, 36(3): 313-49.

Herd, Pamela. 2009. "Women, Public Pensions, and Poverty: What Can the United States Learn from Other Countries?" *Journal of Women, Politics & Public Policy* 30(2): 301-34.

Saraceno, Chiara. 2016. "Varieties of familialism: Comparing four southern European and East Asian welfare regimes", *Journal of European Social Policy*, 26(4): 314-326.

Mary Daly. 2011. "What Adult Worker Model?: A critical look at recent social policy reform in Europe from a gender and family perspective", *Social Politics*, 18(1): 1-23.

Kenneth Matos. 2015. *Modern Families: Same- and Different-sex Couples Negotiating at Home*, Families and Work Institute.

Dobrowolsky, Alexandra, ed. 2009. *Women and Public Policy in Canada: Neoliberalism and After?* Oxford University Press Canada (Introduction, Chapters 3 and 11).

Boekmann, Irene, Joya Misra, and Michelle J. Budig. 2015. "Cultural and Institutional Factors Shaping Mothers' Employment and Working Hours in Postindustrial Countries" *Social Forces*, 93(4): 1301-1333.

Rechel, Erin M. 2014. "When Dad Stays Home Too: Paternity Leave, Gender, and Parenting." *Gender & Society*, 28(1), 110-132.

Nomaguchi, Kei and Melissa Milkie. 2020. "Parenthood and Wellbeing: A Decade in Review", *Journal of marriage and family*, 82 (1):198-223

Goldin, Claudia. 2021. *Career and Family*. Princeton University Press. Chapters 1.

Goldin, Claudia. 2014. "A Grand Gender Convergence: Its Last Chapter", *American Economic Review*, 104(4): 1091-1119.



### **Module 3: Immigration and Multiculturalism (12 readings)**

Banting, Keith. 2005. "The Multicultural Welfare State: International Experience and North American Narratives", *Social Policy & Administration*, 39(2): 98-115.

Eger, Maureen A. 2010. "Even in Sweden: The Effect of Immigration on Support for Welfare State Spending", *European Sociological Review*, 26(2): 203–21

Hollifield, James F. and Tom K. Wong. 2015. "The Politics of International Migration: How can we 'Bring the State back In'?", in Caroline Brettell and James Hollifield eds. *Migration Theory: Talking Across Disciplines*, New York; London: Routledge. (Chapter 7)

Castles, S. 2004. Factors that make and unmake migration policy. *International Migration Review* 38(3): 852-884.

Kalm, Sara and Johannes Lindvall. 2019. "Immigration Policy and the Modern Welfare State, 1880-1920", *Journal of European Social Policy*, April 12, 2019.

Brady, David and Ryan Finnigan. 2014. "Does Immigration Undermine Public Support for Social Policy?", *American Sociological Review*, 79(1): 17-42.

Ferrer, Ana M., Garnett Picot, and William C. Riddell. 2014. "New Directions in Immigration Policy: Canada's Evolving Approach to the Selection of Economic Immigrants", *International Migration Review*, 48(3): 856-867.

Sweetman, Arthur and Garnett Picot. 2012. "Making It in Canada: Immigration Outcomes and Policies" *IRPP Study*, 29:1-42. <http://irpp.org/research-studies/study-no29/>

Oreopoulos, Philip. "Why Do Skilled Immigrants Struggle in the Labour Market? A Field Experiment with Sixty Thousand Resumes." [http://homes.chass.utoronto.ca/~oreo/research/compositions/why\\_do\\_skilled\\_immigrants\\_struggle\\_in\\_the\\_labour\\_market.pdf](http://homes.chass.utoronto.ca/~oreo/research/compositions/why_do_skilled_immigrants_struggle_in_the_labour_market.pdf)

Bélanger, Danièle and Guillermo Candiz. 2019. "Politics of 'waiting' for Care: Immigration policy and family reunification in Canada", *Journal of Ethnic and Migration Studies*. 19 April 2019.

Peng, Ito. 2016. "Testing the Limits of Welfare State Changes: the slow-moving immigration policy reform in Japan", *Social Policy and Administration*, 50(2): 278-295.

Oberman, Kieran. 2015. "Poverty and Immigration Policy", *American Political Science Review*, 109(2): 239-251.

#### **Module 4: Care and Care Work (11 readings)**

Tronto, Joan. 1994. *Moral Boundaries: A Political Argument for an Ethic of Care*. New York, London: Routledge. (Introduction).

Paula England. 2005. "Emerging Theories of Care Work", *Annual Review of Sociology*, 31(1): 381-399.

Williams, Fiona. "Migration and Care: Themes, Concepts, and Challenges", *Social Policy & Society*, 9(3): 385-396.

Arlie Hochschild, Lise Isaksen, and Uma Devi. 2008. "Global Care Crisis: A problem of capital, care chain or commons?" *American Behavioral Scientist*, 52(3): 405 - 425.

Ehrenreich, Barbara and Arlie Russell Hochschild. Eds. 2004. *Global Woman: nannies, maids, and sex workers in the new economy*. 1<sup>st</sup> Owl Book. (Introduction)

Mignon Duffy, Amy Armenia and Kim Price-Glynn. 2023. *From Crisis to Catastrophe: Care, COVID and Pathways to Change*, Chapters 1, 3, 6 (3 units)

Mahon, Rianne. 2009. 'Childcare and Varieties of Liberalism in Canada', in Alexandra Dobrowolsky, ed. *Women and Public Policy in Canada: Neoliberalism and After?* <http://www.oupcanada.com/catalog/9780195430615.html> (Chapter 2)

Sonya Michel and Ito Peng. 2012. "All in the Family? Migrants, Nationhood, and Care Regimes in East Asia and North America", *Journal of European Social Policy*, 22(4): 406-418.

Peng, Ito. 2018. "Culture, Institution, and Diverse Approaches to Care and Care Work in East Asia", *Current Sociology*, 66(4): 643-659.

#### **Module 4: Disability (11 readings)**

Barnes, Colin and Geof Mercer. 2005. "Disability, work, and welfare: challenging the social exclusion of disabled people." *Work, Employment and Society*, 19(3), 527–545.

Longmore, P. K. 2000. "Disability Policy and Politics: Considering Consumer Influences." *Journal of Disability Policy Studies*, 11(1), 36–44.

Maroto, Michelle and David Pettinicchio. 2014. "The Limitations of Disability Antidiscrimination Legislation: Policymaking and the Economic Well-being of People with Disabilities." *Law and Policy*, 36(4):370-407.

Pettinicchio, David. 2019. *Politics of Empowerment: Disability Rights and the Politics of American Policy Reform*. Stanford: Stanford University Press. (5 readings)

Prince, Michael J. 2004. "Canadian Disability Policy: Still a Hit-and-Miss Affair." *The Canadian Journal of Sociology / Cahiers canadiens de sociologie*, 29(1): 59-82.

Scotch, Richard K. 2001. *From Good Will to Civil Rights: Transforming Federal Disability Policy*, Philadelphia: Temple University Press. Chapters 1 and 2.

#### **Module 6: Poverty and Inequality (13 readings)**

Crutchfield, Robert and David Pettinicchio. 2009. "'Cultures of Inequality: Ethnicity, Welfare Beliefs, and Criminal Justice." *Annals of the American Academy of Political and Social Science*, 623: 134-147.

Cruikshank, B. 1994. "The will to empower: technologies of citizenship and the war on poverty," *Socialist Review* 23(4): 29-55.

Grimshaw, Damian and Hugo Figueiredo. 2012. "Women's Changing Job Structure in Europe: patterns of job concentration, low pay and welfare state employment", in E,

Macias-Fernandez and J. Hurley eds. *Transformations of Employment Structure in the EU and US, 1995-2007*. London: Routledge.

Miller, Peter and Rose, Nikolas. 1991. "Programming the poor: poverty, calculation and expertise," in J. Lehto (ed) *Deprivation, Social Welfare and Expertise*. Helsinki: National Agency for Welfare and Health.

Piketty, Thomas. 2013. *Capital in the 21<sup>st</sup> Century*, Belknap Press. (Introduction)

Kenworthy, Lane. 2008. *Jobs With Equality*. Oxford: Oxford University Press. (Chapter 2).

Fortin, Nicole, David A Green, Thomas Lemieux, Kevin Milligan, and W. Craig Riddell. 2012. Canadian Inequality: Recent Developments and Policy Options. *Canadian Public Policy* 38(2): 122-145

Joya Misra, Stephanie Moller, Eiko Strader and Elizabeth Wemlinger. 2012. "Family Policies, Employment, and Poverty among Partnered and Single Mothers", *Research in Social Stratification and Mobility*, 30(1): 113-128.

Gautié, Jérôme, Niels Westergaard-Nielsen and John Schmitt, with Ken Mayhew. 2010. "The Impact of Institutions on the Supply Side of the Low-Wage Labor Market," in Jérôme Gautié and John Schmitt (eds.), *Low-Wage Work in the Wealthy World*, New York: Russell Sage Foundation

Corak, Miles ed. 2004. *Generational Income Mobility in North America and Europe*, Cambridge: Cambridge University Press. Chapters 1 and 11.

Finnie, Ross, Arthur Sweetman, and Alex Usher. 2008. "Introduction: A Framework for Thinking about Participation in Post-Secondary Education In Who Goes? Who Stays? What Matters?", in Ross Finnie, Richard E. Mueller, Arthur Sweetman, and Alex Usher eds. *Accessing and Persisting in Post-Secondary Education in Canada*, Montreal and Kingston: McGill-Queen's University Press, Queen's Policy Studies Series.

Myles, John. 2005. *Postponed Adulthood*. Canadian Council on Social Development, Ottawa. <http://www.ccsd.ca/pubs/2005/pa/pa.pdf>